

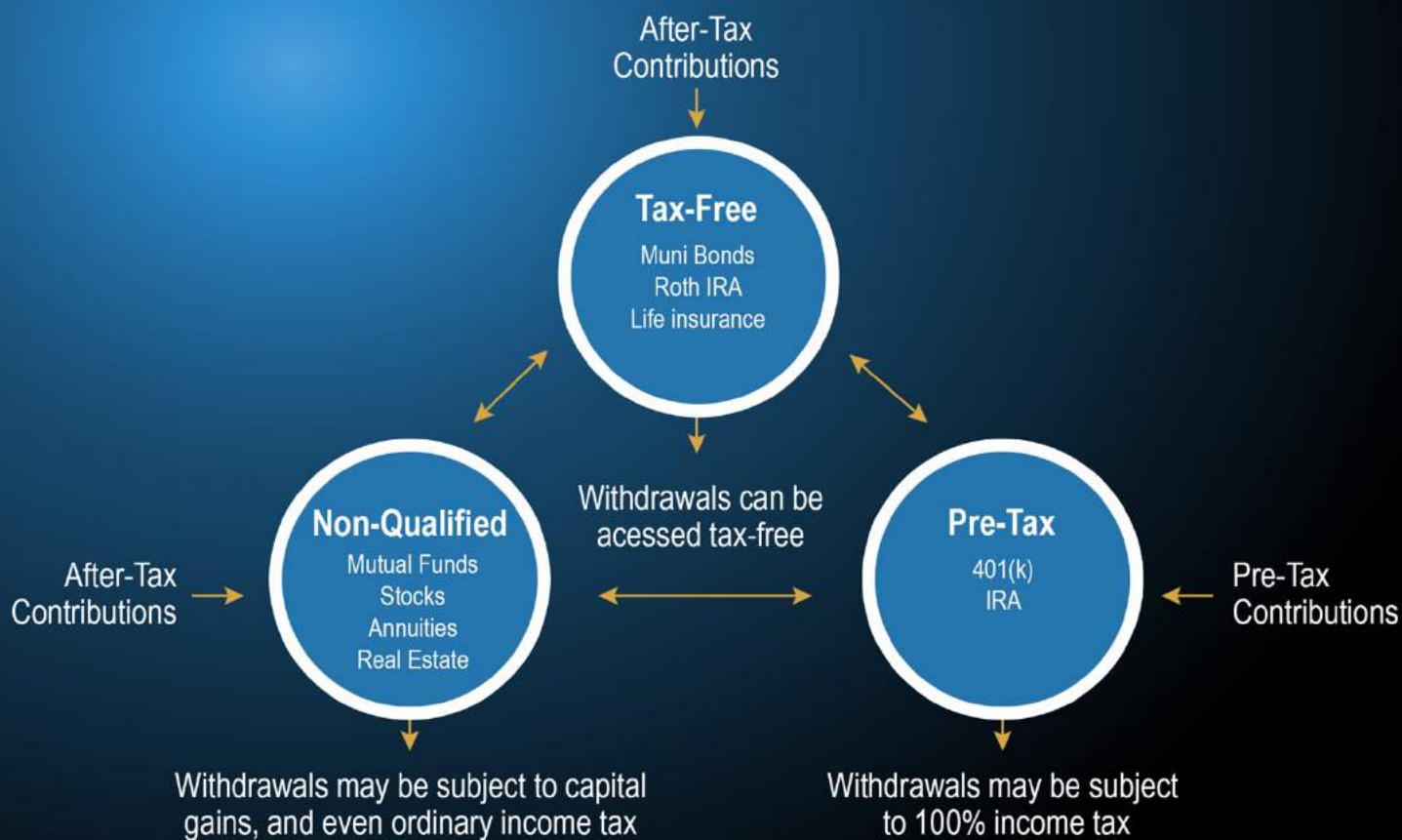


CONCIERGE

Coordinated Asset Protection and Growth Strategies

Diversification Matters

Financial diversification for wealth management involves more than just the mix of asset classes and investments selected. How assets are held and the tax treatment associated with the holdings can be the most important factor in a successful financial plan. By diversifying the way you fund various objectives, you increase your chances of a better outcome.



The **"Super Roth"** Roth Emulator concept provides tax advantages similar to those found in a Roth IRA. This concept is not a qualified retirement program and it is not associated with a Roth IRA or any other government IRA program.

"Super Roth"
the Roth Emulator by CONCIERGE

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This information contains references to concepts that have significant legal, accounting and tax implications. It is not intended as legal, investment advisory, accounting or tax advice. Clients should consult with their own tax advisor or legal counsel regarding the application of these concepts to any particular situation.