



CONCIERGE

Coordinated Asset Protection and Growth Strategies

The Retirement Tax Trap

- \$19 Trillion – Current U.S. Debt level
- \$200 Trillion – Total U.S. Unfunded Obligations
- 3.8% – New tax on investments to fund Obamacare
- More – New underfunded social programs to come

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How much of your hard earned savings will you be able to keep?

The government sees you as a prime source of tax revenue that is needed to fund record deficits and new social programs. Current tax rates are relatively low by historical standards. Looking forward, Americans could lose up to 50%, or even more, of their hard earned savings to taxes in retirement.

Take action now to avoid the retirement tax trap.

Learn about “Super Roth” the Roth Emulator by Concierge

“Super Roth”

the Roth Emulator by CONCIERGE

The “**Super Roth**” Roth Emulator concept provides tax advantages similar to those found in a Roth IRA. This concept is not a qualified retirement program and it is not associated with a Roth IRA or any other government IRA program. Tax advantages based on current tax law.

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This information contains references to concepts that have significant legal, accounting and tax implications. It is not intended as legal, investment advisory, accounting or tax advice. Clients should consult with their own tax advisor or legal counsel regarding the application of these concepts to any particular situation.